

MEHTA SECURITIES LIMITED

002, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

Unaudited Financial Results for the Quarter ended 30th June 2014.

2nd QUARTER (01-04-2014 TO 30-06-2014)

(Rs. in Lacs)

Particulars	Second Qrt	Previous Qrt	Corspd	Cumu	C. Cumu	Audited
	01.04.14 To 30.06.14	01.01.14 To 31.03.14	01.04.13 To 30.06.13	01.01.14 To 30.06.14	01.01.13 To 30.06.13	1.1.13 To 31.12.13
1 (a)Net Sales/Income from Operations (b) Other Operating Income	27131.02	19783.19	14177.39	46914.20	41252.80	58831.07
2 Expenditure	-	-	-	-	-	-
a Increase/decrease in stock in trade and work in progress	-	-	-	-	-	-
b Consumption of raw materials	-	-	-	-	-	-
c Purchase of traded goods	27067.39	19814.63	14176.33	46882.01	41313.02	58844.71
d Employees cost	0.79	7.25	0.84	8.04	8.11	10.59
e Depreciation	0.00	0.00	0.00	0.00	0.00	6.17
f Other expenditure	3.60	1.74	1.99	5.34	11.75	29.03
g Total	27071.77	19823.61	14179.16	46895.38	41332.88	58890.50
(Any item exceeding 10% of the total expenditure to be shown separately)						
3 Profit from Operations before Interest & Exceptional Items (1-2)	59.24	-40.42	-1.77	18.82	-80.09	-59.43
4 Other Income	3.65	10.81	4.76	14.46	5.98	53.35
5 Profit before Interest & Exceptional Items (3+4)	62.89	-29.61	2.99	33.28	-74.11	-6.08
6 Interest	-	-	-	-	-	-
7 Profit after Interest but before Exceptional Items (5-6)	62.89	-29.61	2.99	33.28	-74.11	-6.08
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	62.89	-29.61	2.99	33.28	-74.11	-6.08
10 Tax expense	-	-	-	-	-	-
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	62.89	-29.61	2.99	33.28	-74.11	-6.08
12 Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-	-
13 Net Profit ().Loss(-) for the period (13-14)	62.89	-29.61	2.99	33.28	-74.11	-6.08



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	01.04.14 To 30.06.14	01.01.14 To 31.03.14	01.04.13 To 30.06.13	01.01.14 To 30.06.14	01.01.13 To 30.06.13	1.1.13 To 31.12.13
14 Paid-up equity share capital (Face Value of the Share shall be indicated)	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-	308.94 Rs.10/-
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16 Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	-
17 Public shareholding - Number of shares - Percentage of shareholding	1320101 42.73%	1320101 42.73%	1320101 42.73%	1320101 42.73%	1320101 42.73%	1320101 42.73%
18 Promoters and promoter group Shareholding ** a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a% of the total share	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered - Number of Shares - Percentage of shares (as a% of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	1769299 57.27%	1769299 57.27%	1769299 57.27%	1769299 57.27%	1769299 57.27%	1769299 57.27%

1 The Board of Directors took on record the above Unaudited Results at meeting held on 31-07-2014.

2 The company has received nil complaint from the investors during the Quarter and no complaint is lying unresolved as on 30th June 2014

Date : 31/07/2014
Place : Ahmedabad

For, Mehta Securities Ltd.

(Signature)
Authorised Signatory



Limited Review Report to Board of Directors

Mehta Securities Ltd

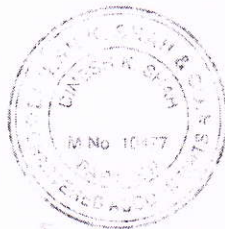
We have reviewed the accompanying statement of unaudited financial results of August **Mehta Securities Ltd** for the period ended June **2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad

Date: 31.07.2014



For, Dinesh K. Shah & Co.,

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)

Clause 41 of the Listing Agreement of Mehta Securities Ltd
(BSE Code No. 511738)

(Rs. in Lacs)

Standalone Statement of Assets and Liabilities		As at (Current year end) (30/06/2013) (Unaudited)	As at (Previous year end) (30/06/2012) (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	308.94	308.94
	(b) Reserves and Surplus	320.46	262.09
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	629.40	571.03
2	Share application money pending allotment	0.00	0.00
3	Minority Interest *	0.00	0.00
4	Non-Current Liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (Net)	0.00	0.00
	(c) Other Long term liabilities	0.00	0.00
	(d) Long term provisions	0.00	0.00
	Sub-total - Non-current liabilities	0.00	0.00
5	Current Liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	894.92	538.23
	(c) Other current liabilities	0.00	0.00
	(d) Short-term provisions		0.17
	Sub-total - Current liabilities	894.92	538.40
	TOTAL - EQUITY AND LIABILITIES	1,524.32	1,109.43
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	54.62	55.36
	(b) Goodwill on Consolidateion *	0.00	0.00
	(c) Non-current investments	1,302.09	1,011.63
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long term loans and advances		24.61
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	1,356.71	1,091.60
2	Current assets		
	(a) Current investments	121.28	0.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	38.86	16.18
	(d) Cash and cash equivalents	3.98	1.43
	(e) Short-term loans and advances	3.49	0.22
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	167.61	17.83
	TOTAL ASSETS	1,524.32	1,109.43

* Applicable in the case of consolidated statement of Assets and Liabilities

